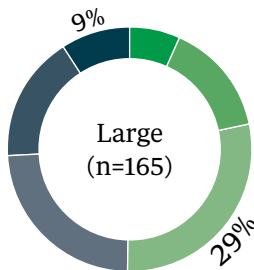


Technology in Clinical Trials: Differences by Company Size

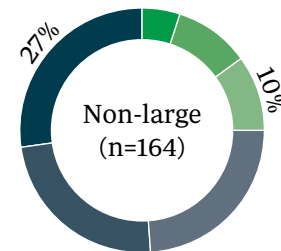


When looking at industry-wide trends, it's helpful to remember that large sponsors have more resources to help them pursue new technology initiatives. With that in mind, we took a look at where large vs. non-large sponsors differ in terms of openness to emerging trends in clinical development. The largest differences are highlighted both in the tables below, and their associated graphs.

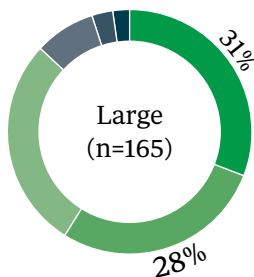
My organization will run a clinical trial within the next two years where the majority of activities occur in the participant's home



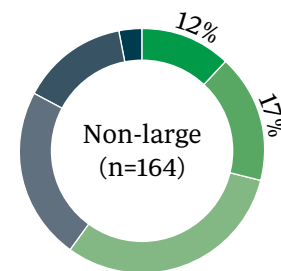
7%	Strongly Agree	5%
15%	Moderately Agree	10%
29%	Slightly Agree	10%
24%	Slightly Disagree	24%
17%	Moderately Disagree	24%
9%	Strongly Disagree	27%



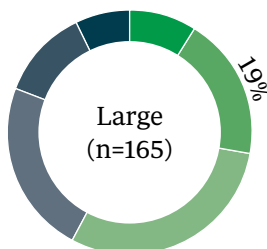
My organization's interest in mHealth applications for clinical trials will increase over the next two years



31%	Strongly Agree	12%
28%	Moderately Agree	17%
28%	Slightly Agree	31%
8%	Slightly Disagree	23%
3%	Moderately Disagree	14%
2%	Strongly Disagree	3%



Virtual clinical trials will be a major component of my organization's clinical portfolio within two years



9%	Strongly Agree	7%
19%	Moderately Agree	7%
30%	Slightly Agree	24%
23%	Slightly Disagree	22%
12%	Moderately Disagree	16%
7%	Strongly Disagree	24%

