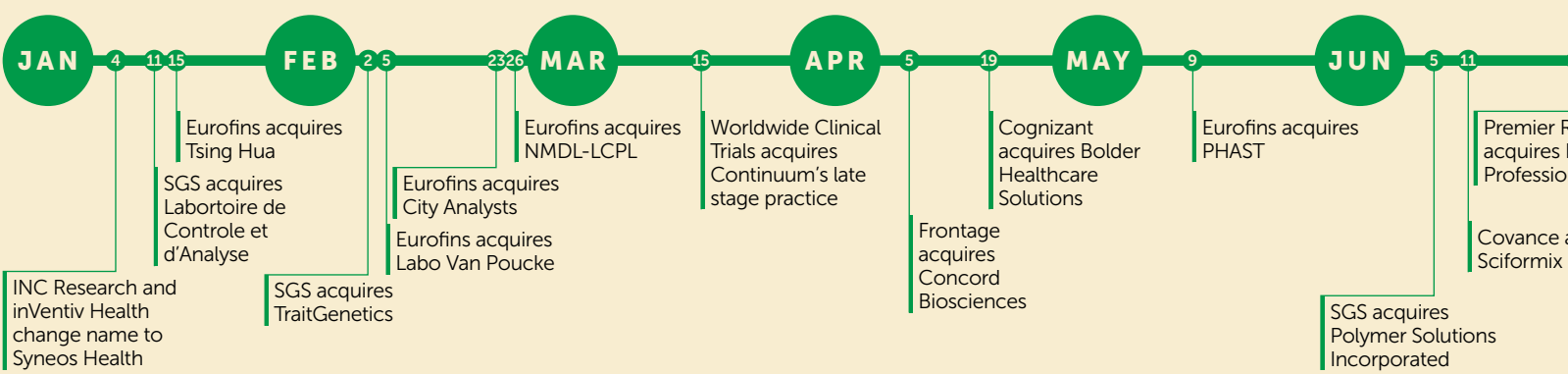


# CRO M&A

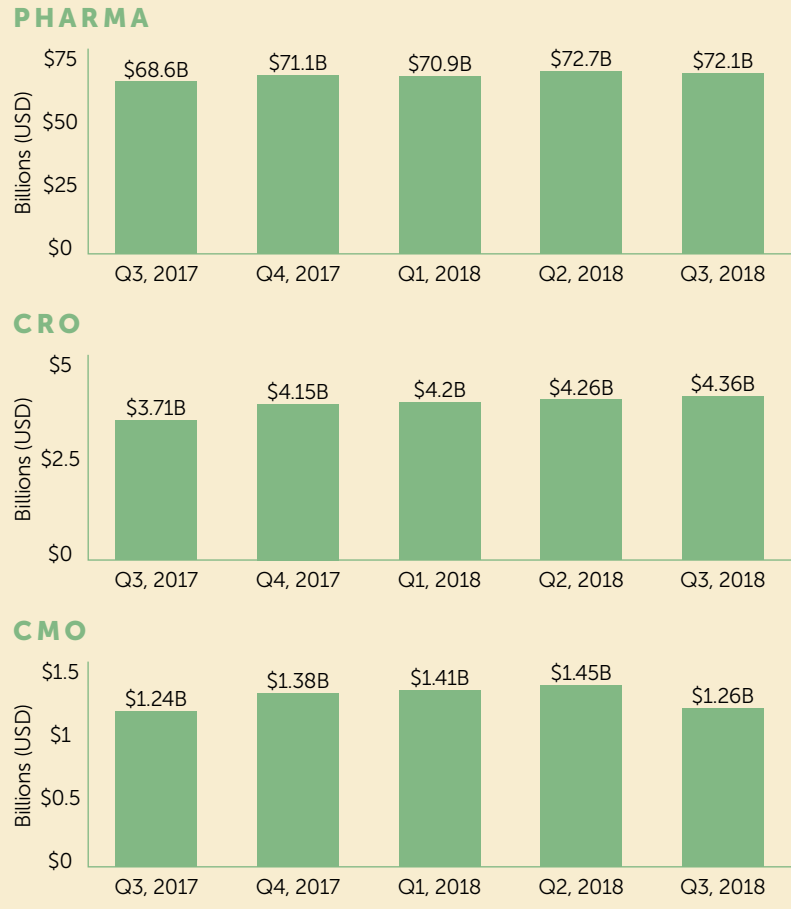


# 2018 Year In Review

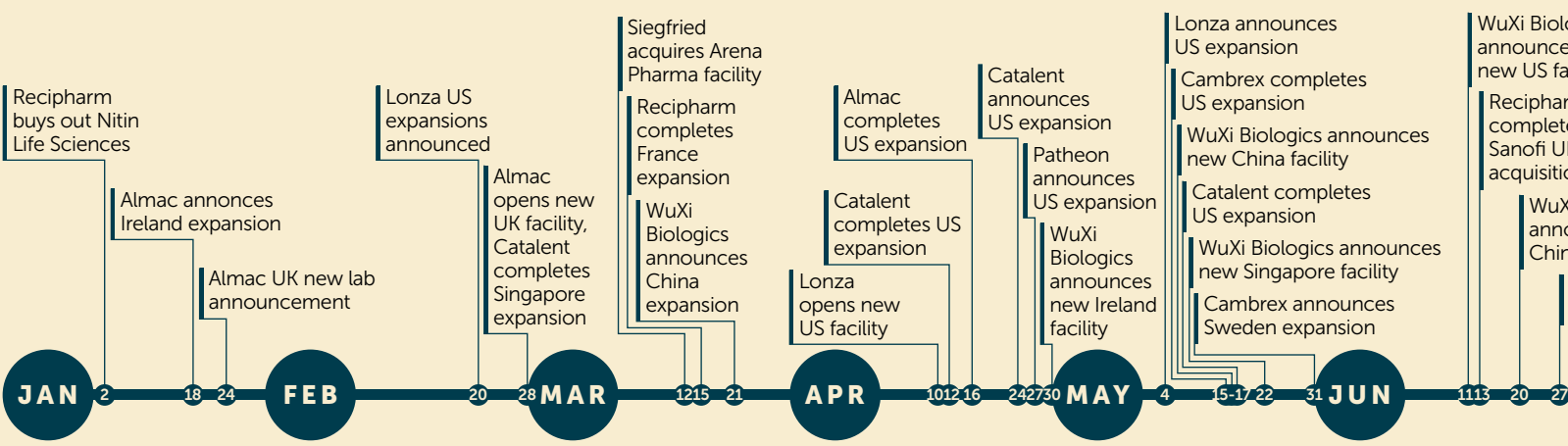


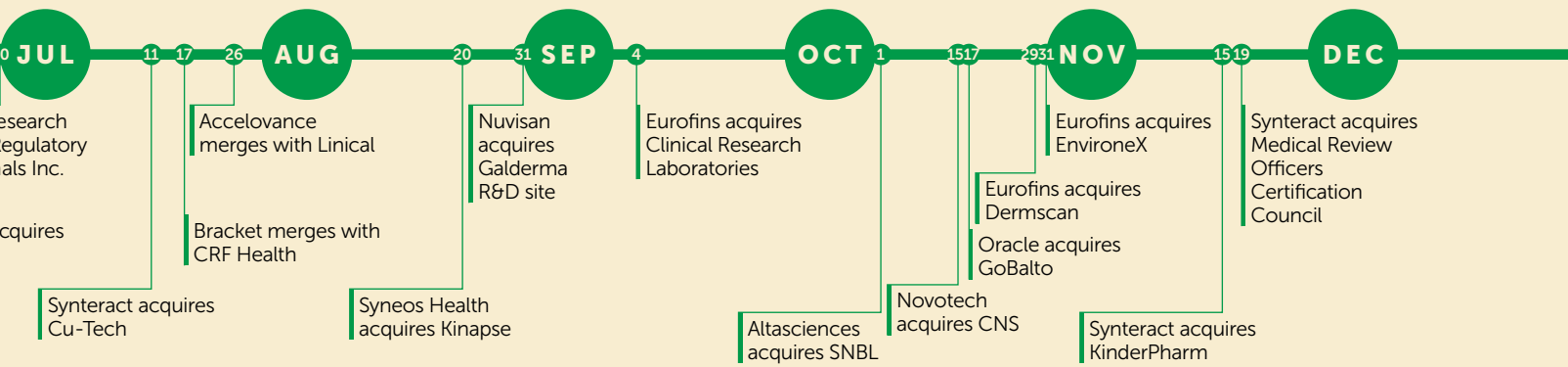
## TOP REVENUES

Gross revenues for the top 5, publicly-listed companies by sector



## CMO EXPANSIONS

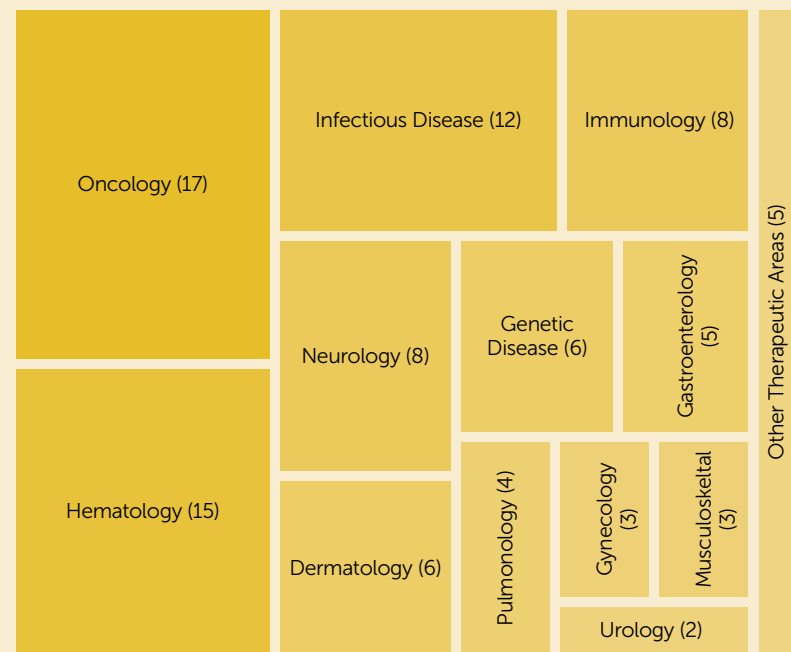




# NEW DRUGS

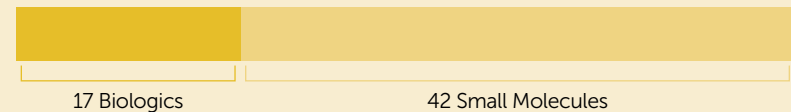
## THERAPEUTIC AREAS

Oncology was the most prevalent therapeutic area, with 17 drugs approved.



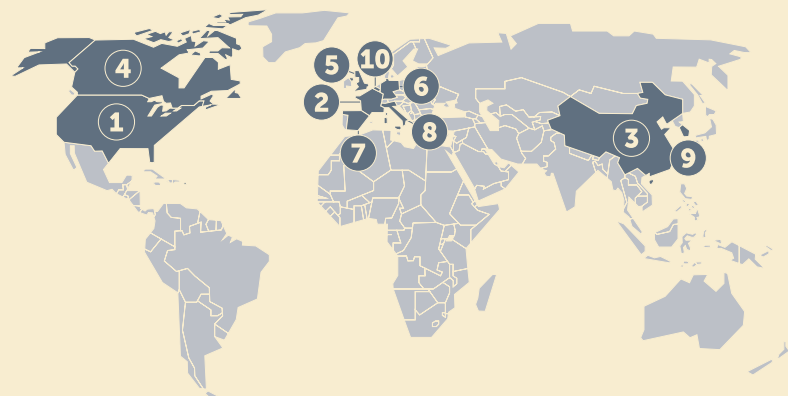
## MOLECULE TYPE

The Food and Drug Administration made 59 Novel Drug Approvals in 2018.



# CLINICAL TRIALS

24,946 studies were launched in 2018. The top locations for these are shown below.



- 1 UNITED STATES**  
8,617 clinical trials launched
- 2 FRANCE**  
1,898 clinical trials launched
- 3 CHINA**  
1,808 clinical trials launched
- 4 CANADA**  
1,332 clinical trials launched
- 5 UNITED KINGDOM**  
1,165 clinical trials launched
- 6 GERMANY**  
950 clinical trials launched
- 7 SPAIN**  
913 clinical trials launched
- 8 ITALY**  
746 clinical trials launched
- 9 SOUTH KOREA**  
722 clinical trials launched
- 10 BELGIUM**  
564 clinical trials launched

