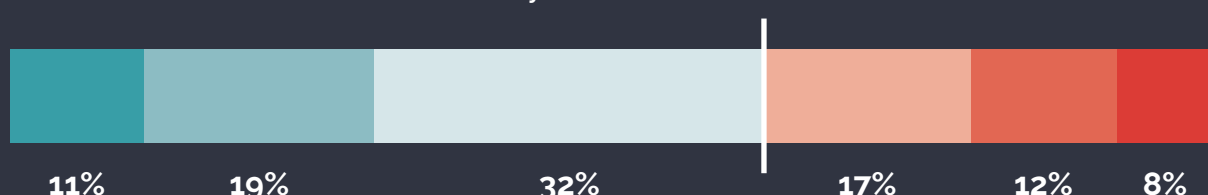


CLINICAL TRIALS

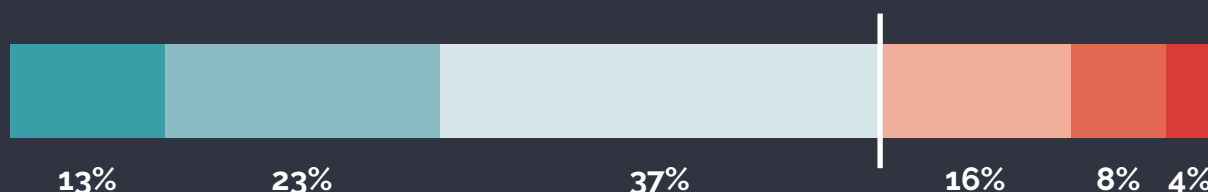
OPERATIONAL CHANGES



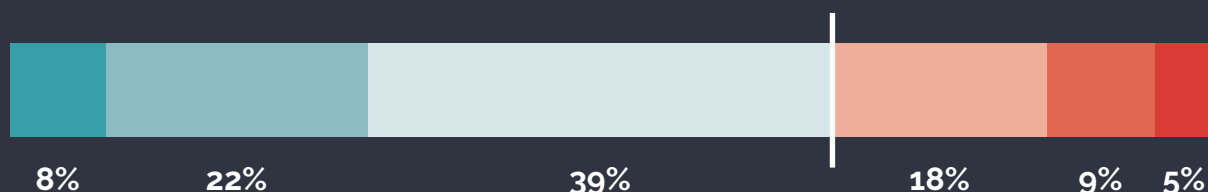
My organization's **interest in mobile health (mhealth)** will **increase** over the next two years.



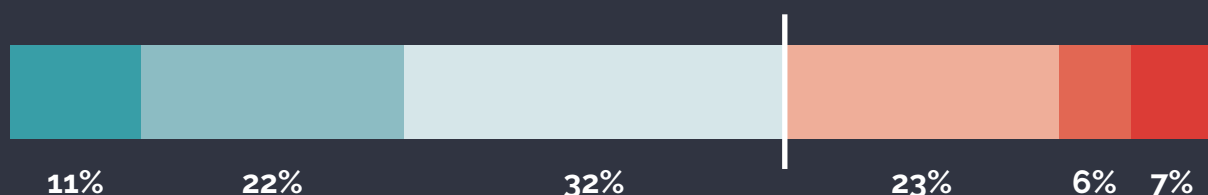
Finding **alternative/lower cost approaches to clinical monitoring** is a major focus for my company.



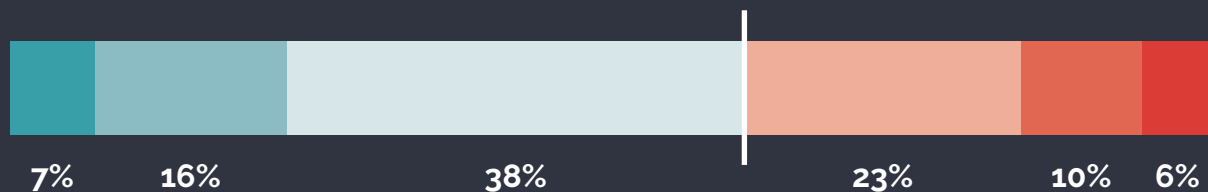
Risk-based monitoring will allow my company to **increase the amount of clinical development activities** we conduct in-house.



My organization will **increase the use of outsourced eTMF** (electronic trial master file) applications in 2018.



My organization will **increase the use of specialized site identification companies** in 2018.



My organization will **increase the use of specialized patient recruitment companies** in 2018.

